



## Financial Tear Sheet

### CORPORATE PROFILE

Ocular Therapeutix, Inc. (NASDAQ: OCUL) is a biopharmaceutical company focused on the development, manufacturing and commercialization of innovative therapies for diseases and conditions of the eye using its proprietary hydrogel platform technology. Our product pipeline candidates utilize the hydrogel technology to provide differentiated drug delivery solutions that are designed to reduce the complexity and burden of current drop or injection regimens by creating sustained release dosage forms that can be tailored to produce the desired drug release profile. It is our intention to develop a product portfolio to overcome the issues of patient compliance and adherence by providing means of more consistent and reliable drug dosing. Ocular Therapeutix's lead product candidate, DEXTENZA™ (dexamethasone insert) 0.4 mg for intracanalicular use, has completed Phase 3 clinical development for the treatment of ocular pain and inflammation following ophthalmic surgery. OTX-TP (travoprost insert) is in Phase 3 clinical development targeting glaucoma and ocular hypertension. The Company's earlier stage assets include OTX-TIC, a sustained release travoprost intracameral implant targeting moderate to severe glaucoma and ocular hypertension, as well as sustained release intravitreal implant for the treatment of retinal diseases. These injectable implants include OTX-TKI, a tyrosine kinase inhibitor (TKI), and, in collaboration with Regeneron, an extended release protein-based anti-vascular endothelial growth factor (VEGF) trap. Ocular Therapeutix's first product, ReSure® Sealant, is approved to seal corneal incisions following cataract surgery.

### STOCK PERFORMANCE

#### OCUL (Common Stock)

<b>Exchange</b>	NASDAQ (US Dollar)
<b>Price</b>	<b>\$4.52</b>
<b>Change (%)</b>	<b>▲ 0.25 (5.85%)</b>
<b>Volume</b>	35,461
<b>52 Week Low</b>	\$3.30
<b>Market Cap</b>	\$125,697,668
<b>Rolling EPS</b>	-2.27
<b>PE Ratio</b>	0
<b>Shares Outstanding</b>	29,437,393

Data as of 12/13/17 2:07 p.m. ET



## RECENT NEWS & EVENTS

December 05, 2017 - 8:00 a.m.

[Ocular Therapeutix™ to Participate in the Guggenheim Securities 5th Annual Boston Healthcare Conference](#)

November 07, 2017 - 4:05 p.m.

[Ocular Therapeutix™ Reports Third Quarter 2017 Financial Results and Provides Corporate Update](#)

October 31, 2017 - 8:00 a.m.

[Ocular Therapeutix™ to Report Third Quarter 2017 Financial Results](#)

There are currently no events scheduled.

## SEC FILINGS

Filing Date	Form
12/08/17	4
12/08/17	4
11/20/17	4
11/07/17	10-Q

## CORPORATE GOVERNANCE

[Amarpreet Sawhney, Ph.D.](#) President, Chief Executive Officer and Chairman of the Board of Directors

[Jim Fortune](#) Chief Operating Officer

[Peter Jarrett, Ph.D.](#) Chief Technical Officer

[Jonathan Talamo, M.D.](#) Chief Medical Officer

[Eric Ankerud, J.D.](#) Executive Vice President, Clinical, Regulatory and Quality

[Scott Corning](#) Vice President, Sales and Marketing

[Art Driscoll](#) Vice President, Product Development

Data provided by Nasdaq. Minimum 15 minutes delayed.