FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

| <b>STATEMENT</b> | OF CHANGES | S IN BENEFICIAL | <b>OWNERSHIP</b> |
|------------------|------------|-----------------|------------------|

| OMB APPROVAL        |           |  |  |  |  |  |  |  |
|---------------------|-----------|--|--|--|--|--|--|--|
| OMB Number:         | 3235-0287 |  |  |  |  |  |  |  |
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0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person*     Notman Donald  |       |   |  | 2. Issuer Name and Ticker or Trading Symbol OCULAR THERAPEUTIX, INC [ OCUL ] |  |  |           |   |                               | Relationship of Reporting Person(s) to Issuer (Check all applicable)     Director 10% Owner |  |                             |  |   |  |
|--|-------|---|--|--|--|--|-----------|---|-------------------------------|---|--|-----------------------------|--|---|--|
| (Last) (First) (Middle) C/O OCULAR THERAPEUTIX, INC. 15 CROSBY DRIVE   |       |   |  | 3. Date of Earliest Transaction (Month/Day/Year) 10/02/2017                  |  |  |           |   |                               | Officer (give title below)  Chief Financial Officer   |  |                             | pecify   |   |  |
| (Street) BEDFOR  |       | (A tate)  | 01730<br>(Zip)   | 4.   | If Ame   | endment, [   | Date (    | of Original File  | ed (Month/Da                  | y/Year)   | 6. In Line   | Form fil                    | oint/Group Filin<br>led by One Rep<br>led by More tha              | orting Person   |  |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned   |       |   |  |  |  |  |           |   |                               |   |  |                             |  |   |  |
| Date   |       |   | ansaction  | Year)  | 2A. Deeme<br>Execution<br>if any<br>(Month/Da                  | Date   | Code (Ins | on Disposed   | ties Acquire<br>d Of (D) (Ins | tr. 3, 4 and 5  | 5. Amoun<br>Securities<br>Beneficia<br>Owned For<br>Reported<br>Transacti<br>(Instr. 3 a                     | s For (D) (I) (i) (i) on(s) | m: Direct I<br>or Indirect I<br>nstr. 4)                           | 7. Nature of<br>ndirect<br>Beneficial<br>Dwnership<br>Instr. 4) |  |
| Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |       |   |  |  |  |  |           |   |                               |   |  |                             |  |   |  |
| Derivative Conversion Date Execution Security or Exercise (Month/Day/Year) if any  |       | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | Transaction Code (Instr. 8)  8)  Acquire or Disp of (D) (I |  | Derivativ<br>Securitie<br>Acquired<br>or Dispos<br>of (D) (Ins | Derivative Expiration Date (Month/Day/Year) Acquired (A) |           | 7. Title and Amount<br>of Securities<br>Underlying<br>Derivative Security<br>(Instr. 3 and 4) |                               | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)   | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s) | Form:<br>Direct (D)         | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |   |  |
|  |       |   |  | Code   | v  | (A)  | (D)       | Date<br>Exercisable   | Expiration<br>Date            | Title   | Amount<br>or<br>Number<br>of Shares  |                             | (Instr. 4)   |   |  |
| Stock<br>Option<br>(Right to<br>Buy)   | \$6.3 | 10/02/2017  |  | A  |  | 125,000  |           | (1)   | 10/01/2027                    | Common<br>Stock   | 125,000  | \$0                         | 125,000  | D   |  |

## Explanation of Responses:

1. Vests over four years, with 25% of the shares underlying the option vesting on the one-year anniversary of the reporting person's first date of employment and 2.0833% of the shares vesting monthly thereafter.

/s/ Donald Notman

10/03/2017

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.