UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **February 12, 2021**

OCULAR THERAPEUTIX, INC.
(Exact Name of Company as Specified in Charter)

Delaware	**001-36554**	**20-5560161**
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

24 Crosby Drive
Bedford, MA 01730
(Address of Principal Executive Offices) (Zip Code)

Company's telephone number, including area code: **(781) 357-4000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	**Trading Symbol(s)**	**Name of each exchange on which registered**
Common Stock, $0.0001 par value per share	**OCUL**	**The Nasdaq Global Market**

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☐

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 7.01 Regulation FD Disclosure.

On February 12, 2021, Ocular Therapeutix, Inc. (the "Company") announced its intention to present interim data from its Phase 1 clinical trial of OTX-TKI, an axitinib intravitreal implant for the treatment of patients with wet age-related macular degeneration and other retinal diseases, at the upcoming Angiogenesis, Exudations, and Degeneration 2021 Meeting to be held virtually on February 12 and February 13, 2021. Certain information to be provided during such presentation is being furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

The information in this Current Report on Form 8-K, including Exhibit 99.1 attached hereto, is furnished and shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits:

99.1	Certain slides to be presented at Angiogenesis, Exudation and Degeneration 2021 Meeting, dated February 13, 2021
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

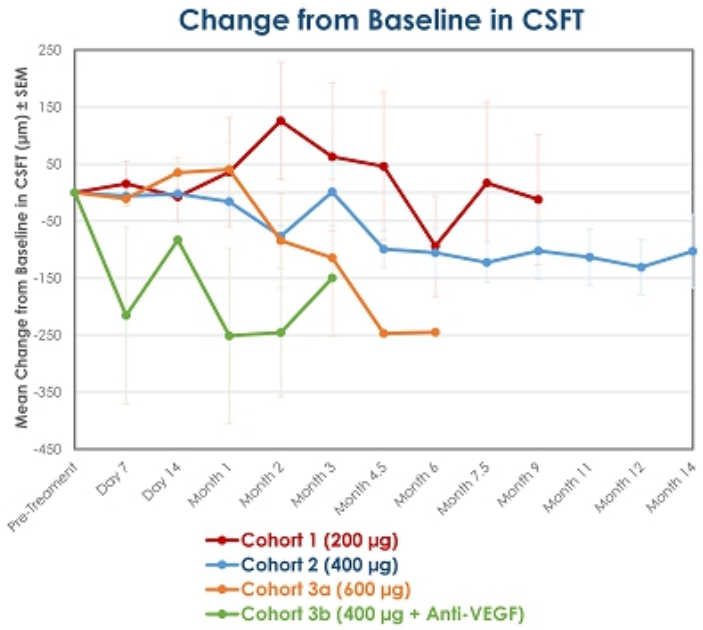
Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

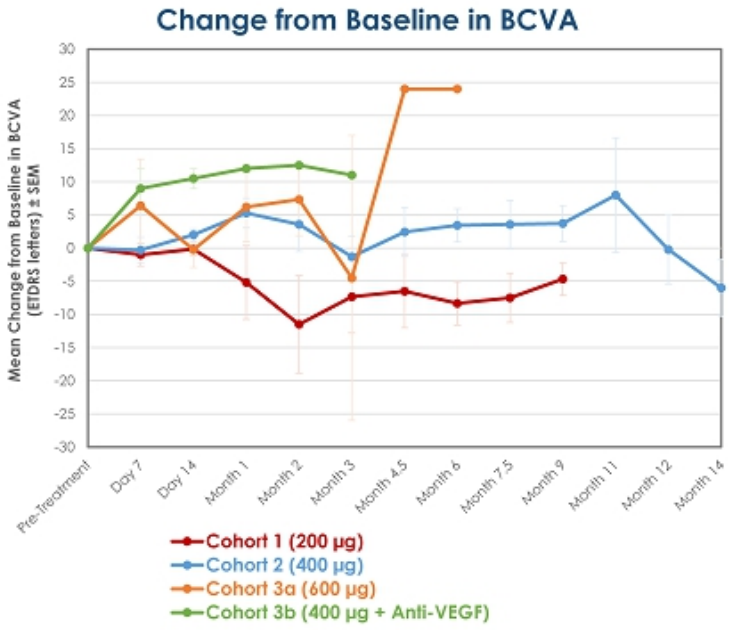
OCULAR THERAPEUTIX, INC.

Date: February 12, 2021

By: /s/ Donald Notman
Donald Notman
Chief Financial Officer

All Cohorts: Mean Change in CSFT and BCVA





Cohort 1: n=6 until Month 9; Cohort2: n=7 until Month 9; n=6 for Month 11; n=6 for Month 12; n=4 for Month 14
Cohort 3a: n=5 until Month 1; n=3 for Month 2; n=2 for Month 3; n=1 for Month 4.5 & 6; Cohort 3b: n=2 until Month 2; n=1 until Month 3
*All BCVA and CSFT values compared to Baseline visit. NOTE: Interim review, unmonitored data; Data cut on January 29, 2021

Duration of Effect

Percentage of Subjects Without Needing Rescue Medications — Extended Follow-up

Cohorts	At 3 months % (n/N)	At 6 months % (n/N)	At 7.5 months % (n/N)	At 9 months % (n/N)	At 11 months % (n/N)	At 13.5 months % (n/N)
Cohort 1 (200 µg)	**66.7** (4/6)	**50** (3/6)	**50** (3/6)	**50** (3/6)	NA	NA
Cohort 2 (400 µg)*	**71.4** (5/7)	**57.1** (4/7)	**42.9**(3/7)	**42.9** (3/7)	**33.3**(2/6)*	**25** (1/4)*
Cohort 3a (600 µg)*	**100** (2/2)	**100** (1/1)	TBD	TBD	TBD	TBD
Cohort 3b (400 µg + anti-VEGF)*	**100** (1/1)	TBD	TBD	TBD	TBD	TBD

*Follow-up ongoing

NOTE: Interim review, unmonitored data; Data cut on January 29, 2021