

November 13, 2023

Antony Mattessich
President and Chief Executive Officer
Ocular Therapeutix, Inc.
24 Crosby Drive
Bedford, MA 01730

Inc.

Statement on Form S-3
2023

Re: Ocular Therapeutix,
Registration
Filed November 7,
File No. 333-275373

Dear Antony Mattessich:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Alan Campbell at 202-551-4224 with any questions.

Sincerely,

Division of Corporation Finance
Office of Life Sciences

cc:

C.S. Avery Reaves, Esq.